



Bitcoin Accumulation Fund

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Our Mission

At Bitcoin Prophets, we harness the transformative power of Bitcoin to reshape the world and build a more prosperous future. Our mission is to unlock Bitcoin's full potential and free humanity from the limitations of broken monetary systems. We are committed to positioning our investors to capitalize on this transition and equipping them for a future built on a Bitcoin Standard.



All the best investments are things that

- **Cannot be stopped**
- **Everyone needs**
- **No one understands**



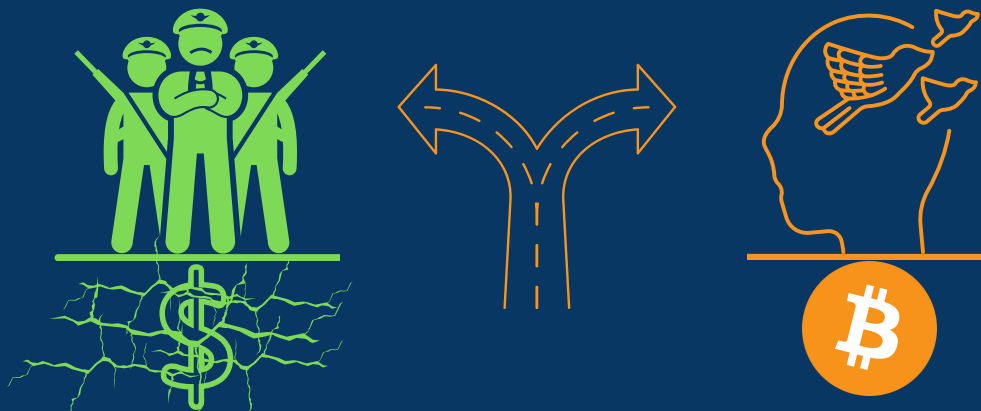
Executive Summary

The underlying question that Bitcoin Prophets poses to the world: **What is money?**

This question is far more complex and misunderstood than many may realize, and it has been the focal point of how we have built our fund's strategy. We believe Bitcoin is the next evolution of money; therefore, we have built our strategy around accumulating Bitcoin.

We are living through the transition from the fiat monetary system to Bitcoin's monetary system. These two monetary systems coexist in our world; this is not a hypothetical scenario—this is our reality. Every individual, every entity, everywhere has a choice: Which monetary system do you choose to subscribe to?

"For where your treasure is, there will your heart be also" Matthew 6:21



We are not concerned with what the world is choosing to do with their money, we are concerned with what we choose to do with ours.

We understand that embracing new technology isn't easy, and we imagine the next evolution of money could be even harder to grasp than your grandma learning to use an iPhone. That's why we're here: to make this transition easier.

What is Bitcoin?

Bitcoin is the greatest form of money humanity has ever encountered.



Decentralized:
No central control, run by users globally.

Scarce:
Only 21 million Bitcoins will ever exist.

Secure:
The strongest & most secure network on the planet

Transparent:
All transactions are public on the blockchain.

Trustless:
No need to trust 3rd parties for transactions.

Portable:
Can be sent anywhere instantly via the internet.

Divisible:
Each Bitcoin can be divided into 100 million Satoshis

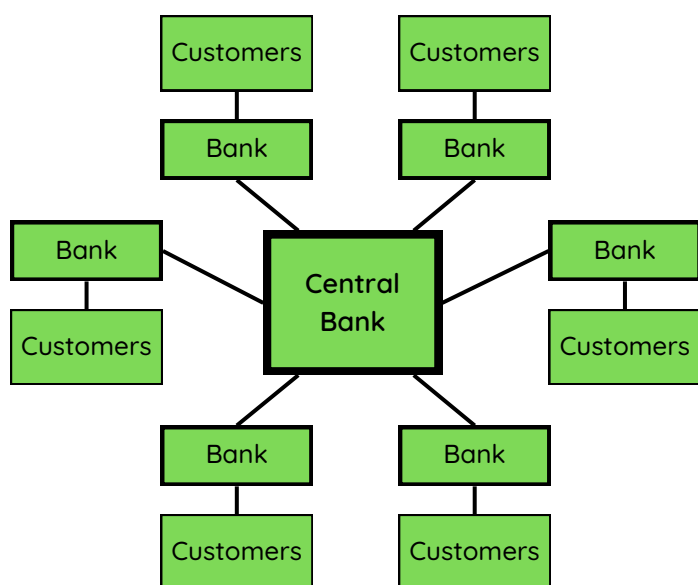
Immutable:
Once recorded, transactions cannot be altered.

Phygital:
Relies on physical energy for digital existence

Bitcoin is an immutable ledger, which can never be altered or manipulated due to the network's **decentralization** and security. These features ensure that there will never be an authority with the ability to control Bitcoin's network, making Bitcoin a monetary system with **rules but no rulers**.

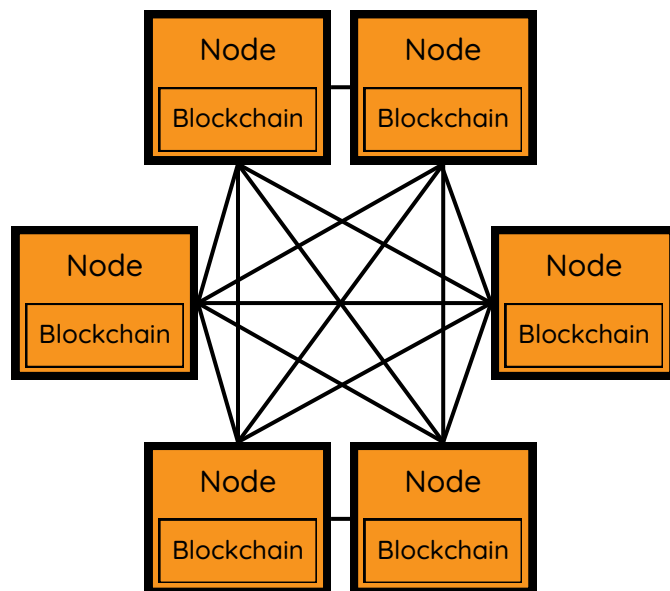
"The winning strategy, is to convert your work into assets that are scarce, desirable, portable, durable, and maintainable" - Michael Saylor

Centralized
(Fiat)



VS

Decentralized]
(Bitcoin)

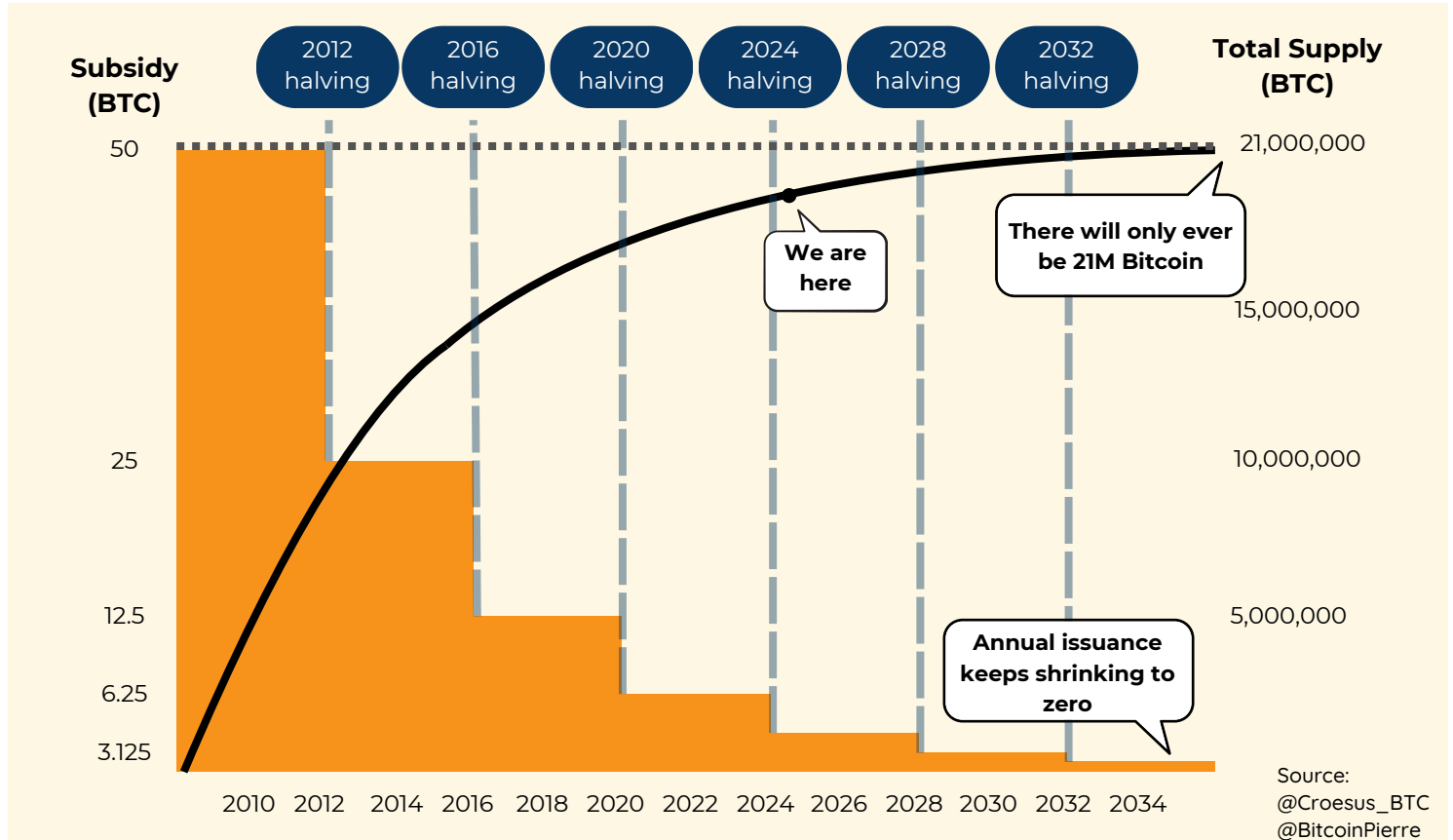


Source: Parker Lewis, Gradually Then Suddenly

Why Bitcoin?

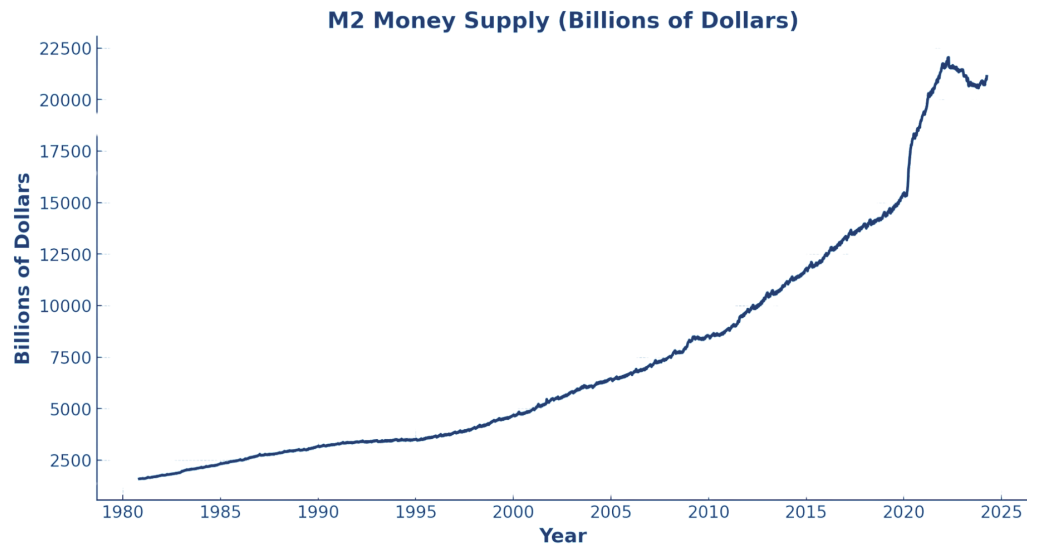
There will only ever be 21 million Bitcoin.

With a hard cap of 21 million Bitcoin, the purchasing power of each Bitcoin effectively rises over time. Meanwhile, everything else in the world—including all other forms of money and currency—continues to lose purchasing power against Bitcoin. **Everything.**



Bitcoin and the fiat monetary system are moving in opposite directions, and both accelerating in their paths. The “Bitcoin Halving” process reduces the daily issuance of new Bitcoin by half every four years, until eventually no new Bitcoin will enter circulation.

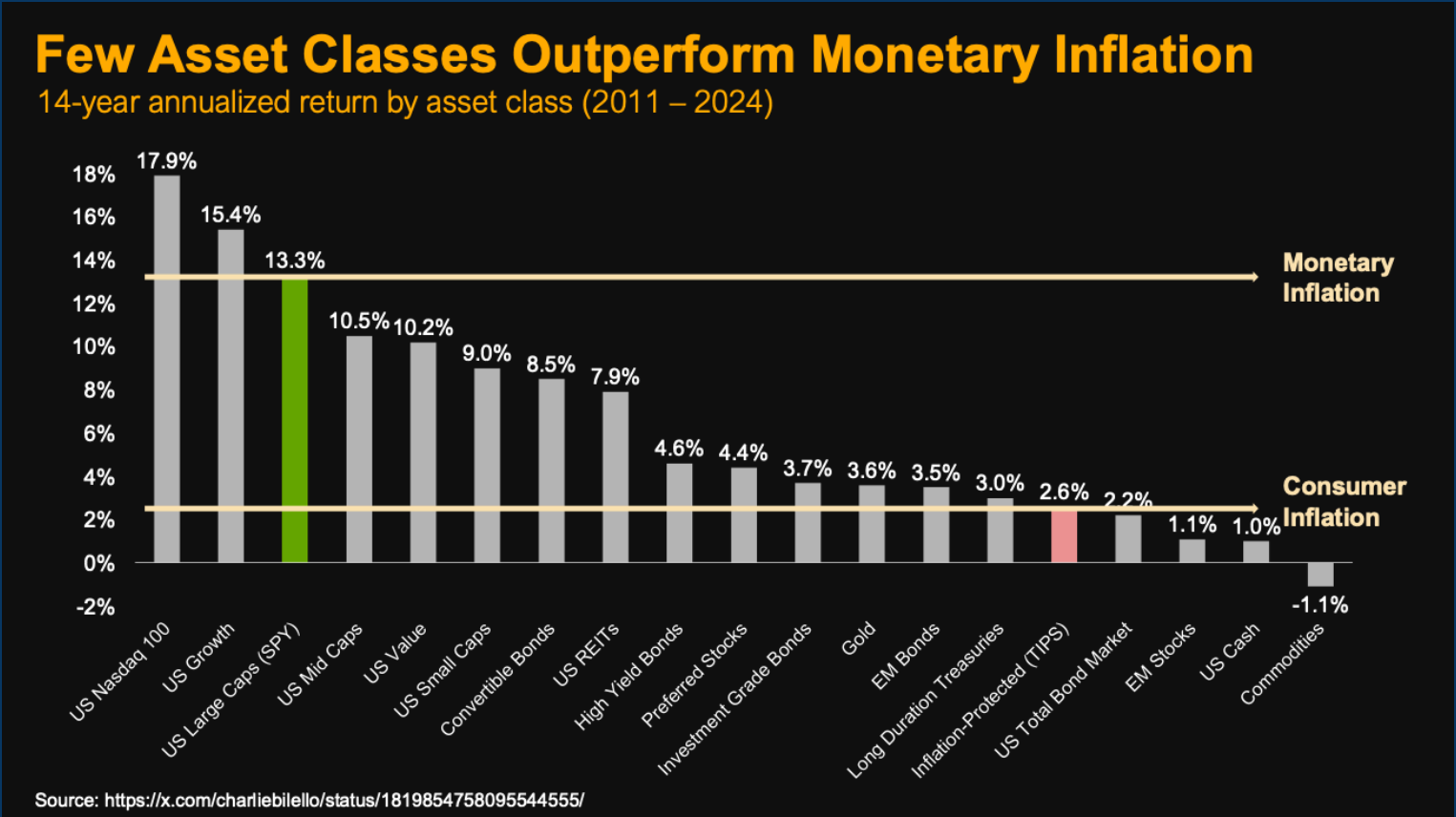
At the same time, the declining velocity of money within the fiat system forces the Federal Reserve to print increasingly more dollars only to keep their system from collapsing.



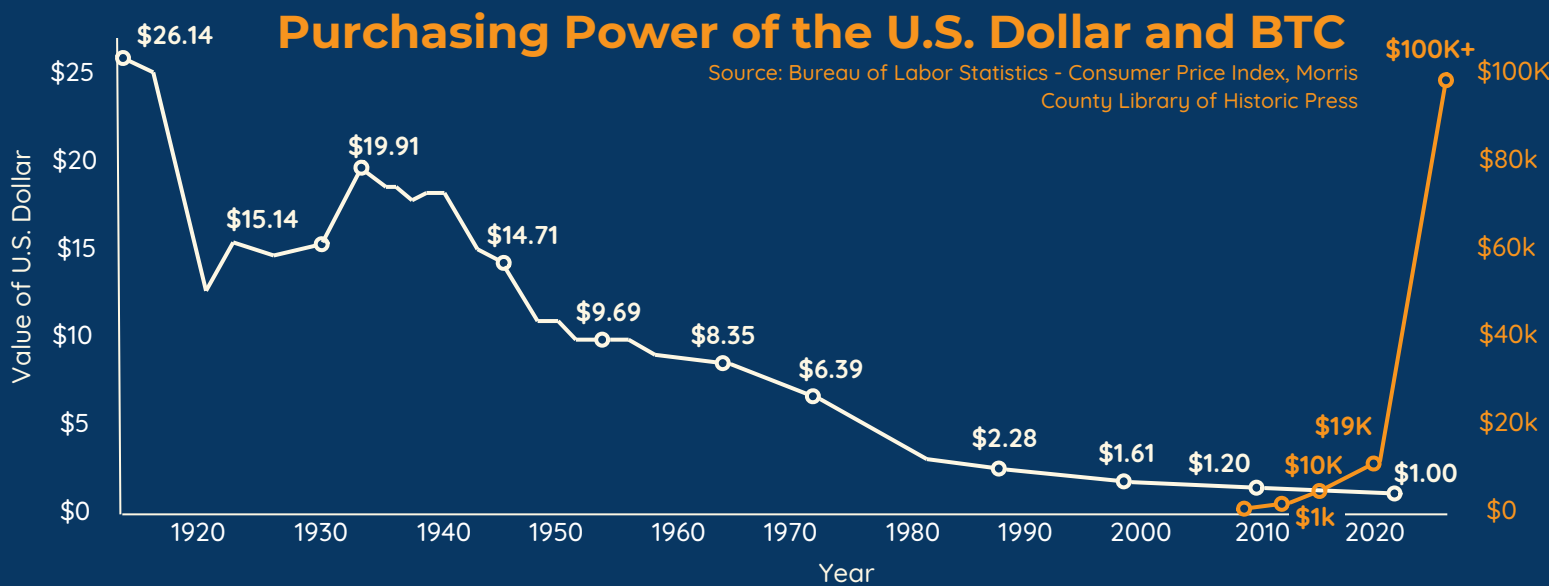
Source: fred.stlouisfed.org

Beating the Money Printer

If, on average, the money printer increases the supply of Dollars by 8-12% per year and the average return of the S&P 500 is also 8-12%, the value “created” is really just a **reflection of the nominal increase in the supply of dollars.**

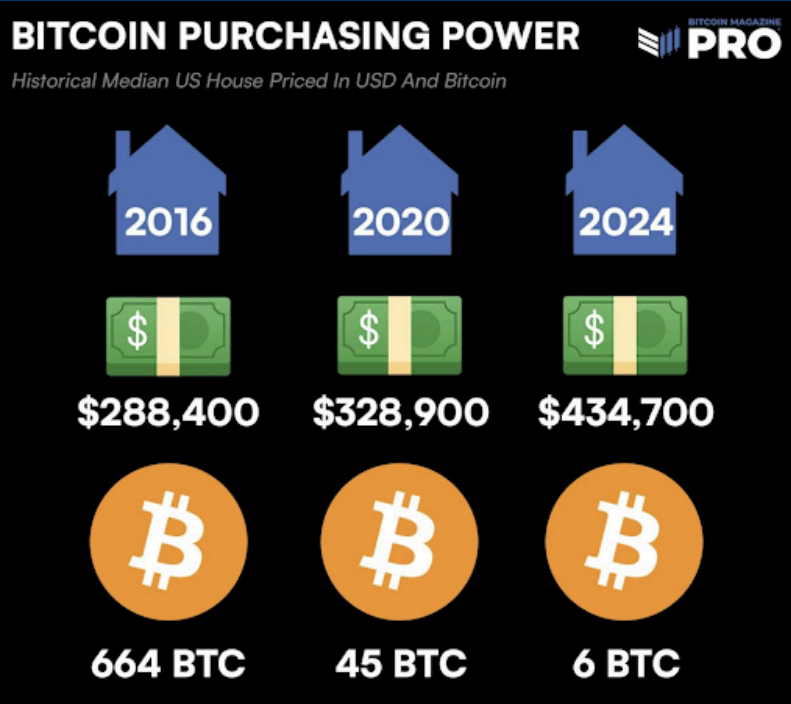


In today’s economy, creating real wealth has become increasingly difficult, with fewer investments capable of outpacing monetary debasement. That’s why we’ve set our hurdle rate at 12%. We only earn a performance allocation after we’ve matched the loss in purchasing power caused by inflation.



Deflation vs Inflation

The historical value of a median home in the U.S. highlights this dynamic. While the nominal value of homes rises in dollar terms, it consistently falls in Bitcoin terms. These two monetary systems—one inflationary (Dollars) and the other deflationary (Bitcoin)—exist independently, offering starkly different lenses through which to price the world.



Inflationary pressures on the dollar effectively force everyone to “find a home” for their dollars to prevent losing purchasing power.

A key function of money is to serve as a “store of value,” but in this example, the dollar clearly fails to fulfill that role.

Consequently, people turn to homes as a store of value because they are both scarce and desirable. This drives up demand for homes, creating the illusion that they are appreciating assets.

Only when we measure the nominal value of a home in Bitcoin (Perfect Money) do we see the true reflection of the deflationary world we live in. Revealing how a home is actually a depreciating asset.

“Technology should be driving everything cheaper, creating abundance, but we fight against this natural progression with inflationary policies.” - Jeff Booth, *The Price of Tomorrow*

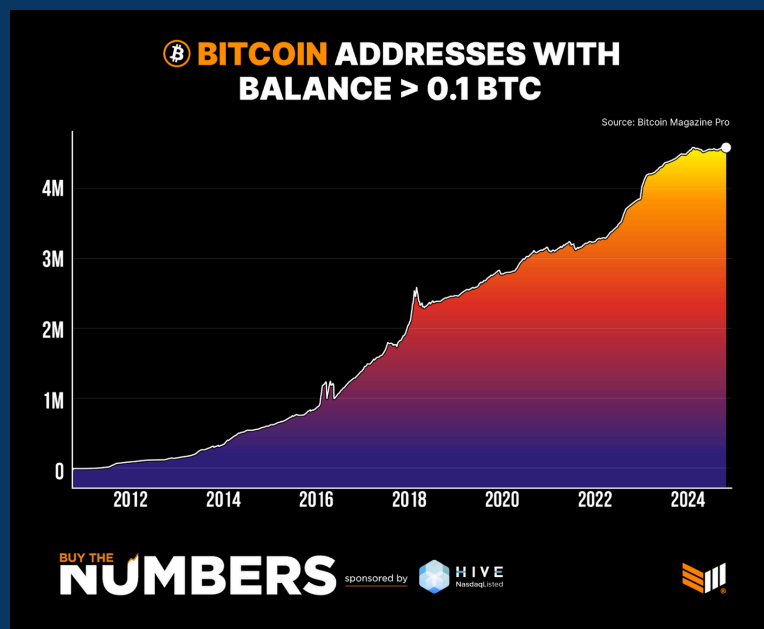
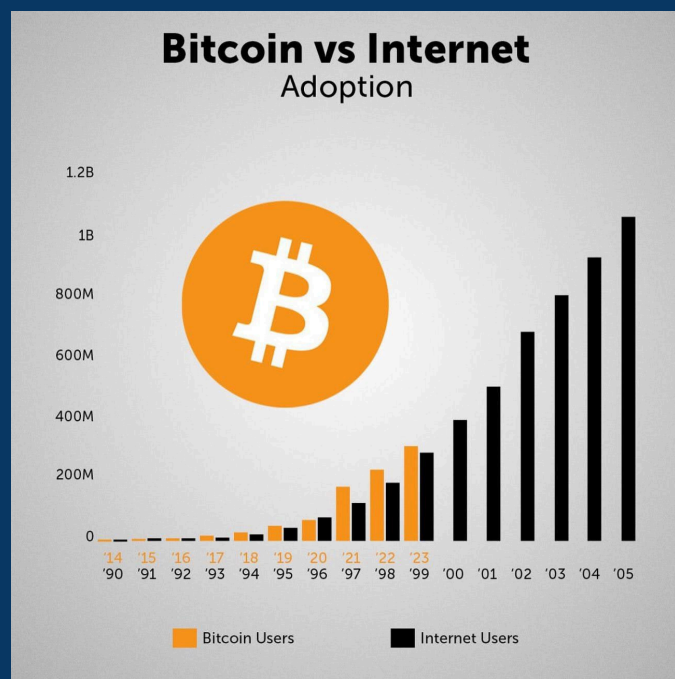


Source: @w_s_Bitcoin

Trends and Drivers

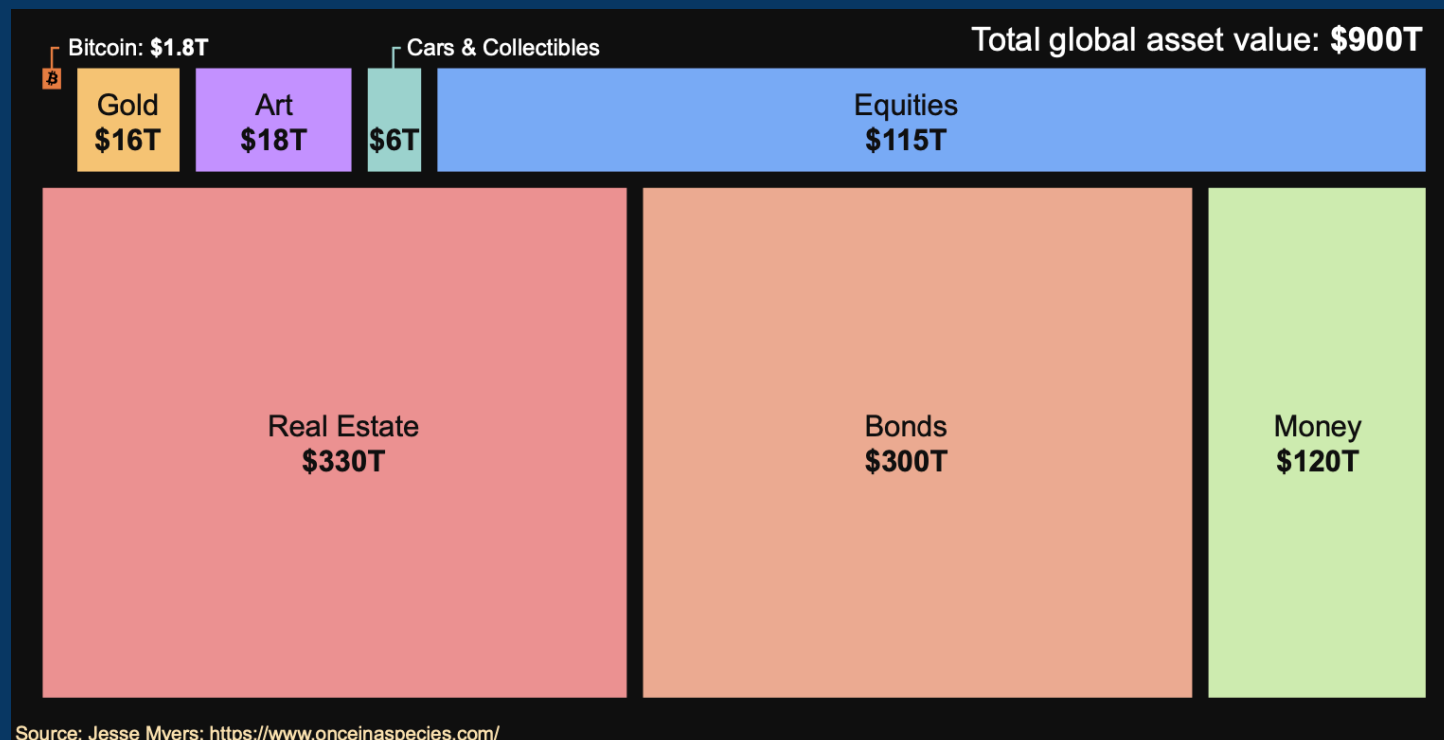
We Are Early. Very Early.

According to public data from Bitcoin's blockchain, there are approximately 5 million wallets holding 0.1 BTC—equivalent to just \$9,000 at the time of writing.



Bitcoin is being adopted at a faster rate than the internet, and people are only just beginning to realize what this technology can do for them. While a knowledge gap still exists between early adopters and the early majority, we believe this gap is closing rapidly.

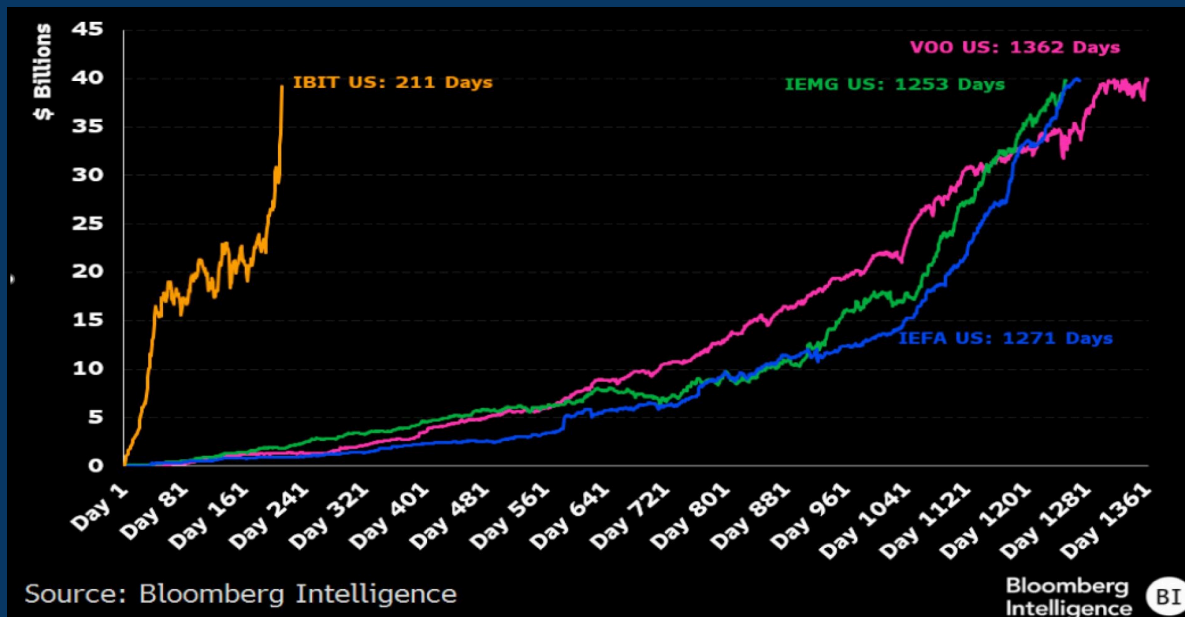
Total Addressable Market



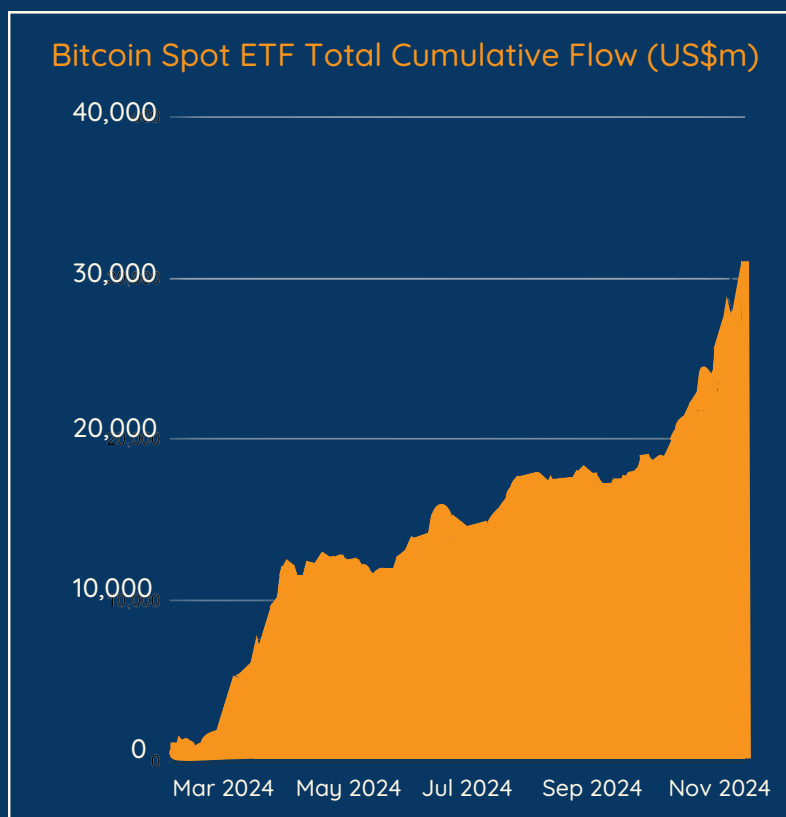
Source: Jesse Myers; <https://www.onceinaspecies.com/>

Trends and Drivers

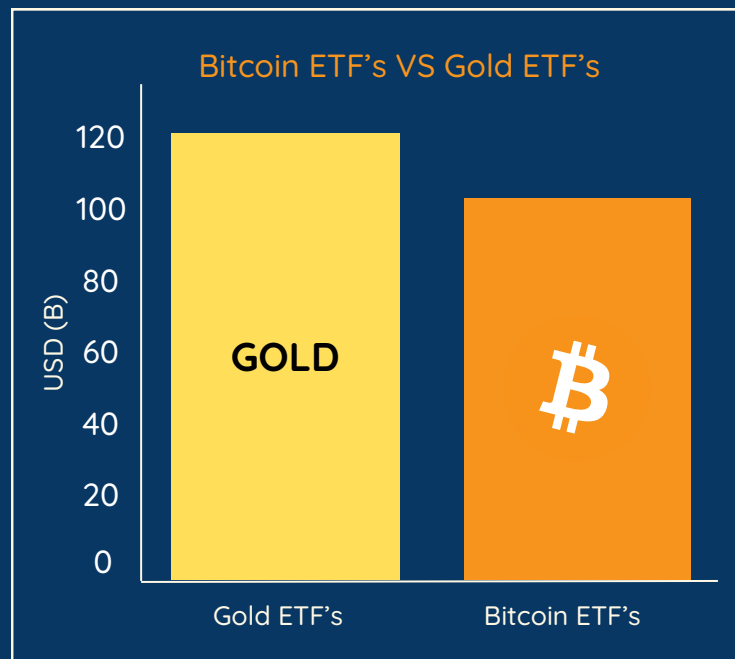
Michael Saylor isn't the only prominent Bitcoin bull. Larry Fink, CEO of BlackRock—the world's largest asset manager—has overseen their spot Bitcoin ETF acquire over \$40 billion worth of Bitcoin in less than 250 days since its launch, shattering ETF inflow records. When the biggest asset manager on the planet makes a move like this, it demands attention.



This is far more than simple diversification—it's aggressive buying pressure. In less than a year, Bitcoin ETFs are on the verge of surpassing Gold ETFs in total assets under management (AUM).



Source: farside.co.uk



Source: Bitcoin Archive

Our Thesis

The size of an opportunity is in direct proportion to the degree that an asset is misunderstood. Bitcoin and subsequently Microstrategy are the two most misunderstood assets in the world.

Our certainty has empowered us to build a strategy that leverages the fiat monetary system and MicroStrategy's equity to accumulate Bitcoin. We've entered the market at an opportune moment: Bitcoin has achieved a degree of decentralization and security that guarantees it cannot be corrupted or destroyed, while the fiat monetary system has yet to collapse. Bitcoin is the lifeboat, and those who recognize its value are already jumping ship.



Being early to Bitcoin allows us to front-run the entire world. Bitcoin is accumulating the world's wealth, and there is nothing anyone can do about it. Now it is up to every individual to make the rational decision. Fortunately, all it takes is a bit of common sense.

MicroStrategy is the first publicly traded company to recognize the significance of what is unfolding, and its founder, Michael Saylor, is actively using the tools at their disposal to accumulate Bitcoin in a manner that is accretive to shareholders.

Michael Saylor has launched the world's largest ATM equity offering in history, with the sole purpose of buying Bitcoin. Why is it the biggest ever? Because no public company has ever had an accretive place to park \$42 billion—until Satoshi introduced Bitcoin. Source: MicroStrategy's 2024 Q3 Earnings Presentation

MicroStrategy Capital Raising Target 2025-2027

42 = 21 + 21

Billion
Total Capital

Billion
Equity

Billion
Fixed Income

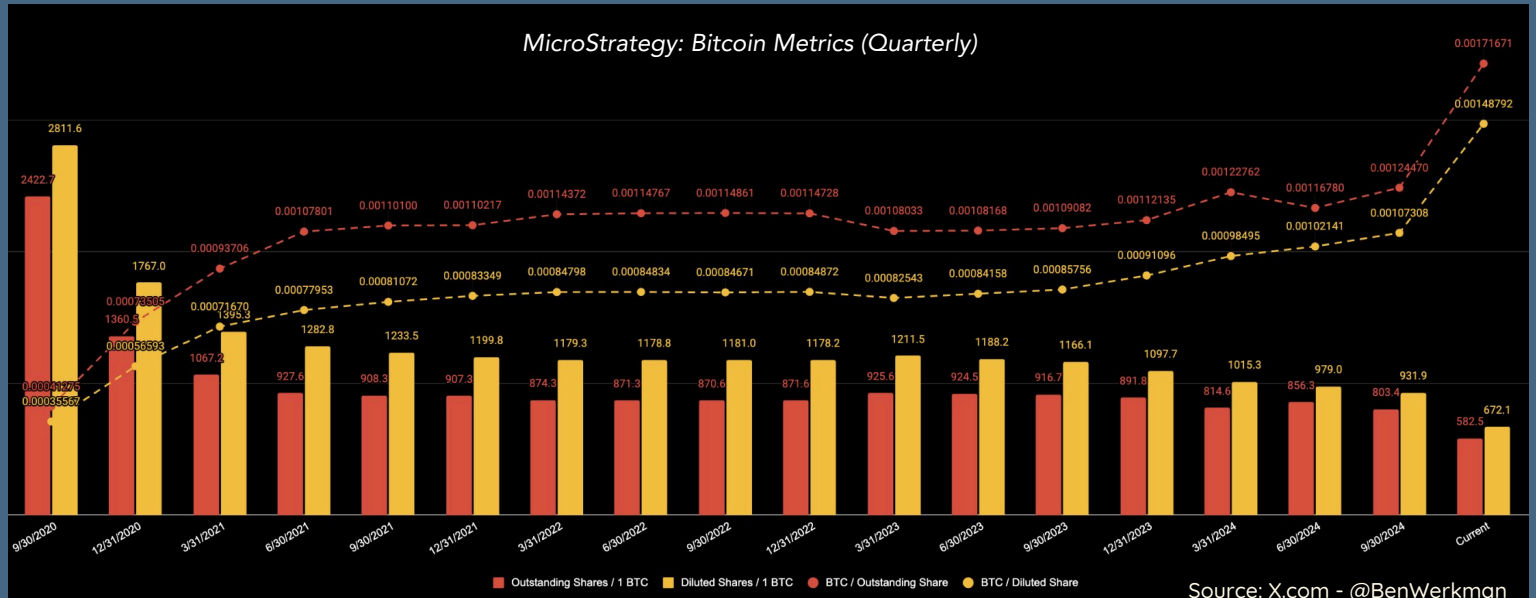
Source: MicroStrategy's 2024 Q3 Earnings Presentation

"Bitcoin represents the digital transformation of capital, and MSTR is accelerating this process by issuing fixed income & equity securities backed by BTC" - Saylor

MicroStrategy places a strong emphasis on its Bitcoin-per-share metric, steadily growing it through convertible debt issuance and at-the-market (ATM) share sales. Saylor's goal is to provide shareholders with a Bitcoin yield of "6-10%" annually over the next three years, though he is currently on track to exceed a 50% BTC yield in 2024.

Source: MicroStrategy's 2024 Q3 Earnings Presentation

Accretive Bitcoin Per Share



Under promise, over deliver. As of 12/02/24, Saylor has raised approximately \$13 billion—30% of his \$42 billion target—in only four weeks—all for buying Bitcoin. His approach is undeniably aggressive, and he continues to accelerate as we head into a very bullish setup for Bitcoin. Saylor will not stop once he completes his \$42 billion capital raise. We are witnessing MicroStrategy move in orders of magnitude, and there seems to be nothing stopping him from continuing to do so. Source: MicroStrategy.com

As we move forward, competition for Bitcoin will intensify. We expect **FOMO** to drive demand from nation-states, institutions, corporations, families, and individuals worldwide.

MicroStrategy's Reflexive Flywheel Effect

1.) MSTR Issues Debt to Buy BTC



2.) BTC Increases, MSTR Market Cap Increases



3.) MSTR Market Cap Increases, Weight in Indices Increases



4.) MSTR Issues Equity to Buy BTC



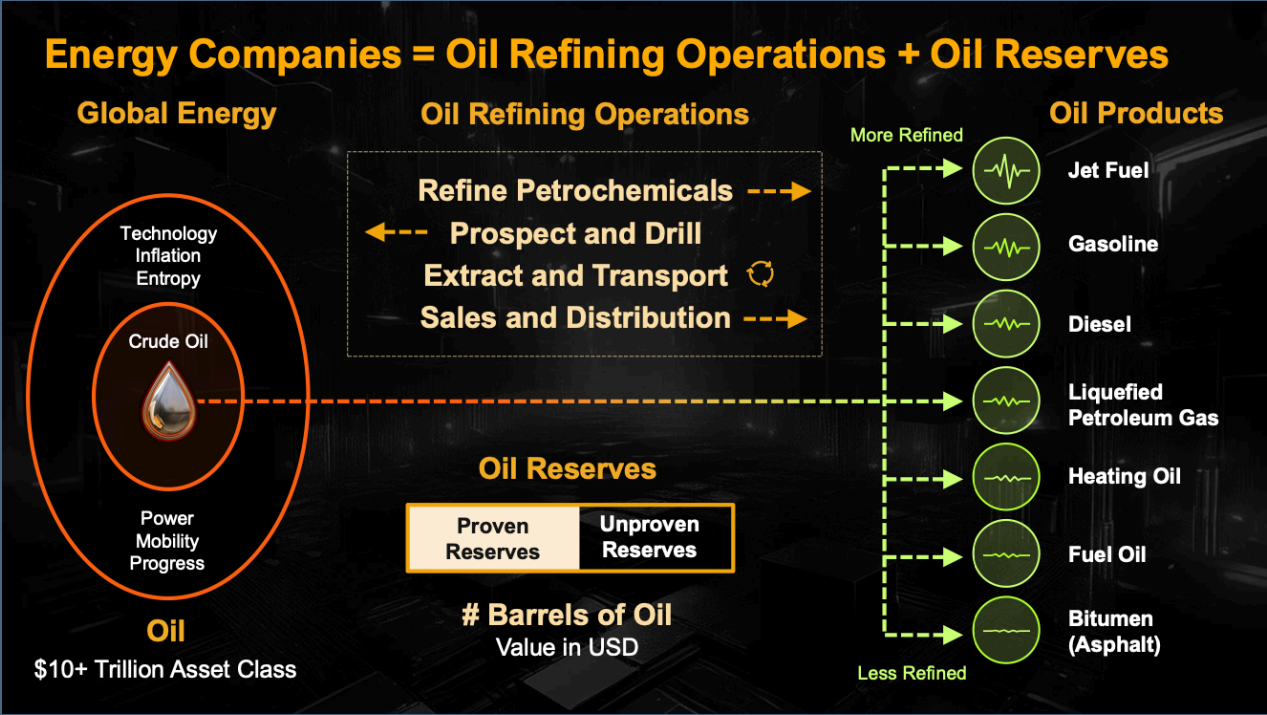
5.) BTC Increases, MSTR Market Cap Increases, Weight in Indices Increases



6.) MSTR Issues More Equity to Buy BTC



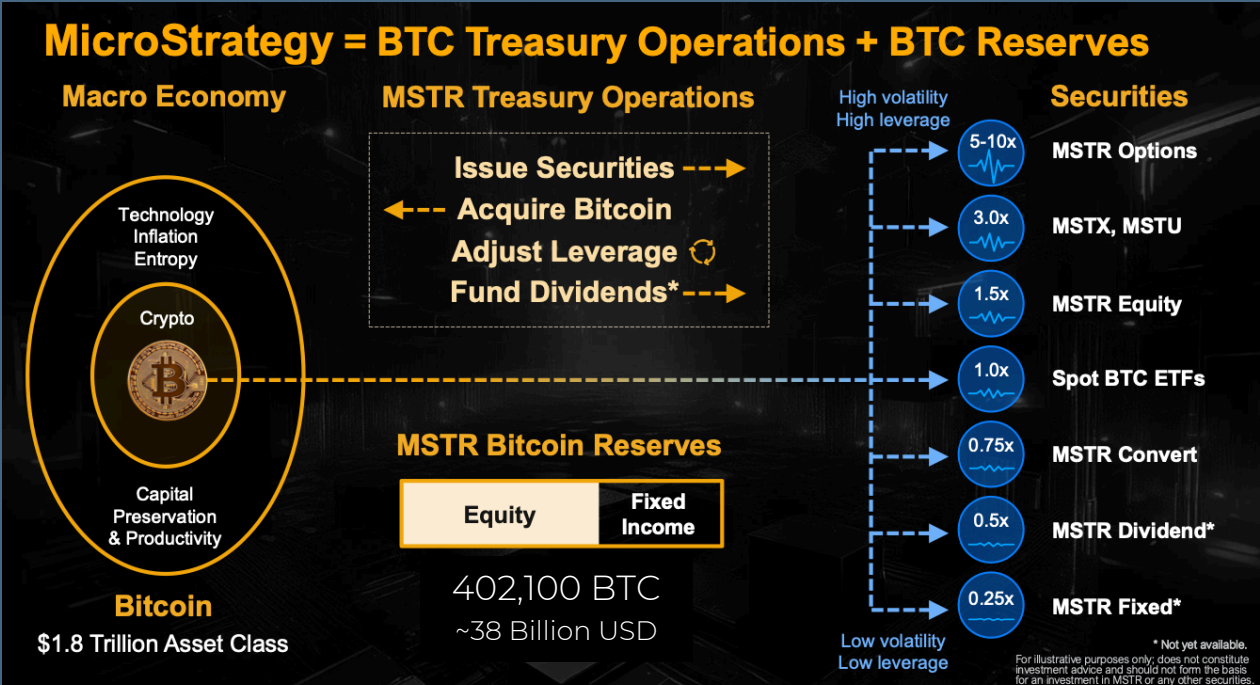
Once a software company, MSTR has transformed into what we like to describe as a Bitcoin refinery. Much like an oil refinery produces fuel with varying degrees of explosiveness, MicroStrategy refines Bitcoin into financial products with varying degrees of volatility.



MicroStrategy’s business model leverages Bitcoin’s volatility, effectively selling it to the market to accumulate even more Bitcoin. It’s a brilliant strategy, and we believe it will position MSTR as one of the most valuable companies in the world.

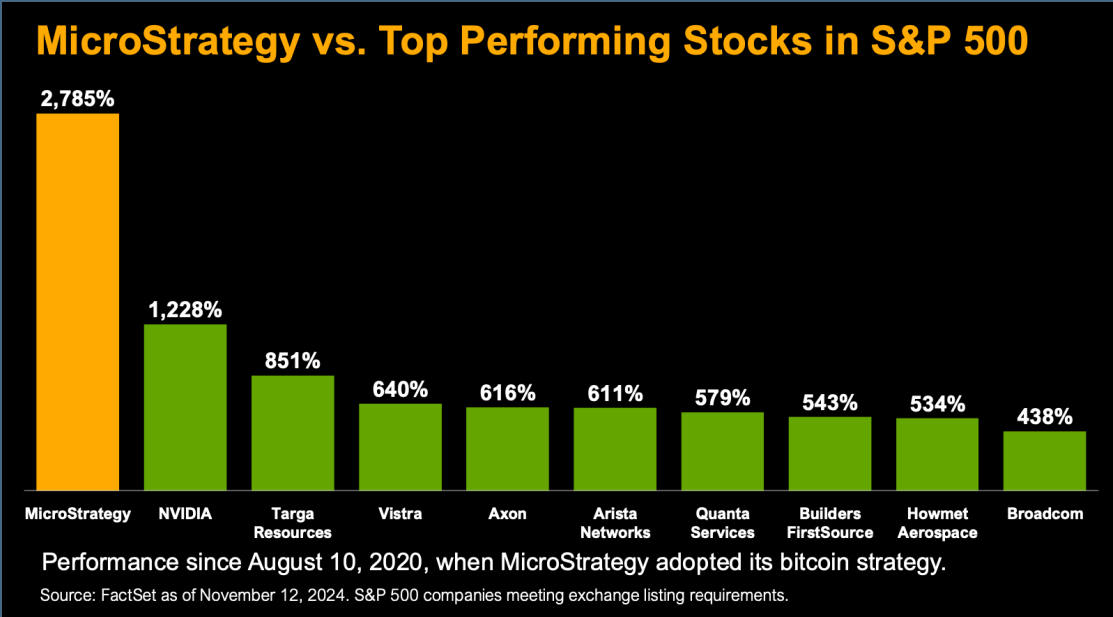
MSTR has created something unique: a hybrid of equity and product. By purchasing MSTR shares/options, we’re not only investing in their unparalleled business model but also leveraging the power of “jet fuel” (High Volatility) Bitcoin to accumulate Bitcoin ourselves.

“Volatility is Vitality”
-Michael Saylor



Bitcoin will be the foundation of society’s future monetary system. As wealth transitions from fiat to Bitcoin, MicroStrategy has designed a funnel to streamline the process. With Michael Saylor leading the charge, it’s like pouring jet fuel on the fire.

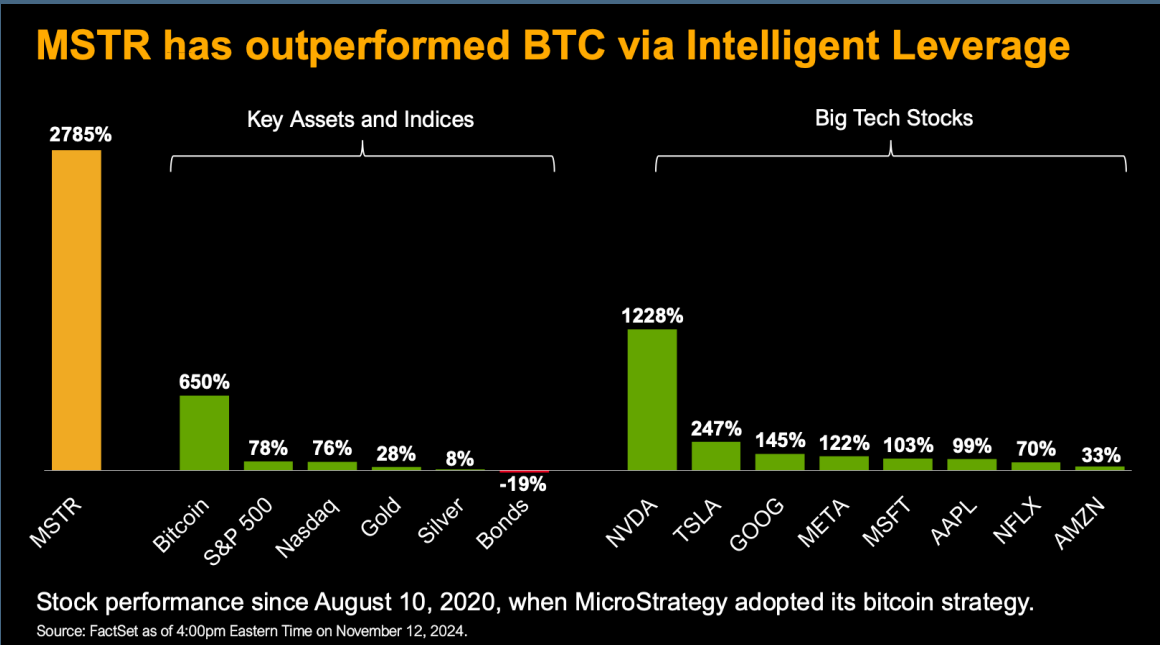
As the market gains a clearer understanding of what is unfolding and the value of MicroStrategy’s offering, demand for both Bitcoin and MSTR will intensify, further enhancing our ability to accumulate Bitcoin.



Saylor built the refinery, and we built the vessel. Now, it’s up to you to decide whether you sink or fly.

This strategy cannot be executed indefinitely; eventually, we’ll reach a tipping point where Bitcoiners will no longer be willing to sell their Bitcoin for dollars. That’s why it’s crucial to seize this opportunity while we still can. In this reflexive flywheel effect, the more people who adopt a Bitcoin strategy, the more Bitcoin we can accumulate—before the “suddenly” moment arrives.

Everyone wins on a Bitcoin standard.

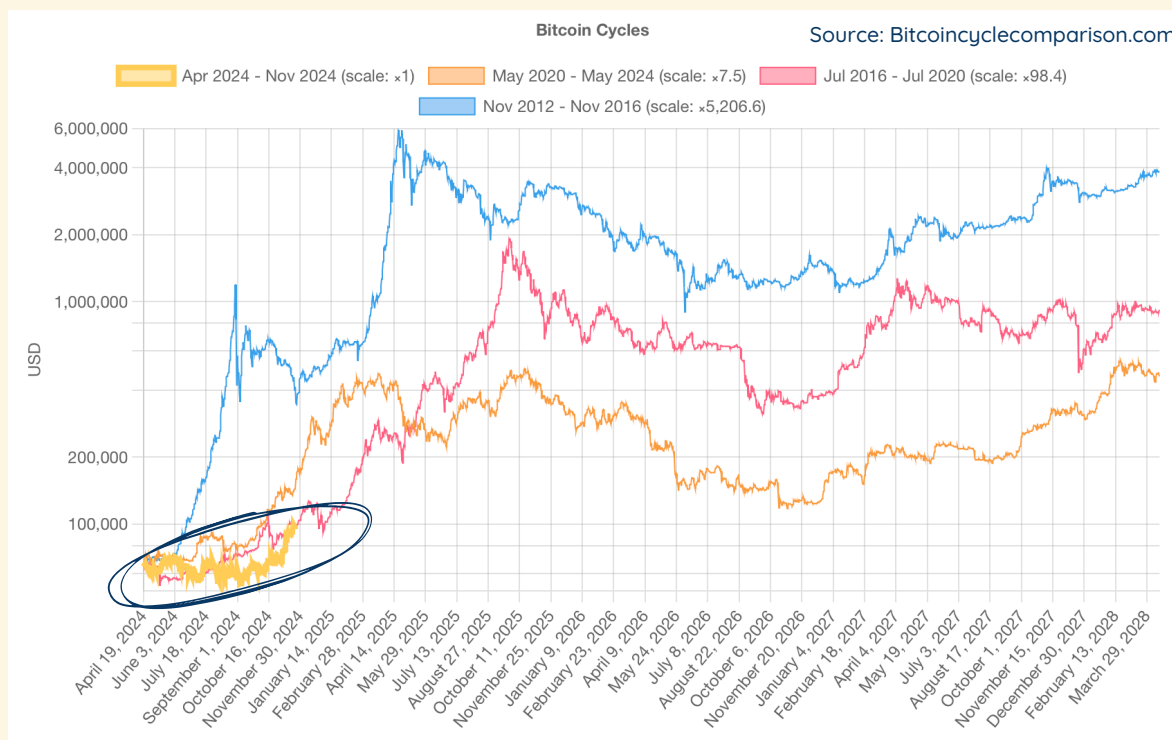


The Fund's Strategy

By utilizing the MSTR options market, we've established a position that delivers approximately 8x Bitcoin's volatility, which is amplified even further as Bitcoin's value increases.

Given the stage in Bitcoin's four-year cycle and a multitude of catalysts on the horizon, we anticipate Bitcoin will be trading at or near \$250K to \$500K within the next 14 to 16 months.

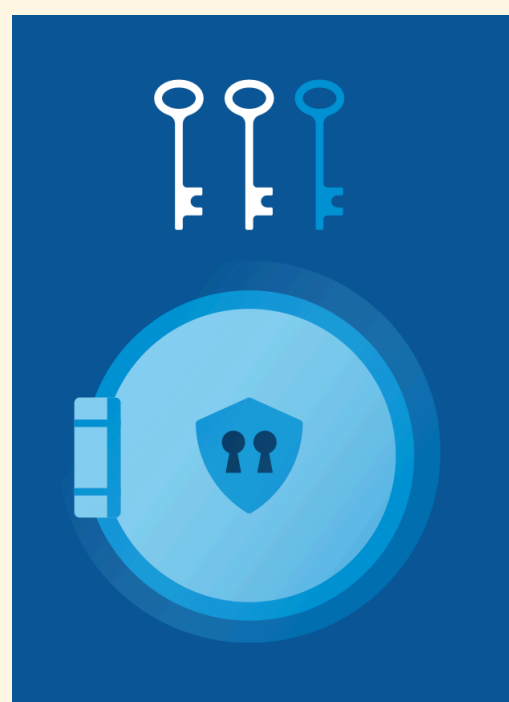
Funds will be allocated in a 60/40 manner—60% Bitcoin and 40% MicroStrategy. These positions will then be balanced as appropriate, depending on performance and market conditions.



The 60% Bitcoin allocation will be for acquiring **pure form, cold-storage Bitcoin**, and the remaining 40% will be allocated toward various **Bitcoin-fueled products offered by MSTR**.

The equity side of the Fund's portfolio is designed to achieve our desired level of volatility by combining MSTR shares and positions in the MSTR options market. The Fund will then take the proceeds from the sale of our MSTR positions to purchase **more** Bitcoin.

Cold-storage **multi-sig custody** for the fund's Bitcoin ensures the highest level of security and sovereignty for storage.



Bitcoin Accumulation Strategy

3



Bitcoin Loan-to-Value Strategy

Amid the ongoing transition from the fiat monetary system to Bitcoin's monetary system, the fund will maintain a position that is effectively short USD and long BTC, enabling us to further increase our Bitcoin holdings.

Example:

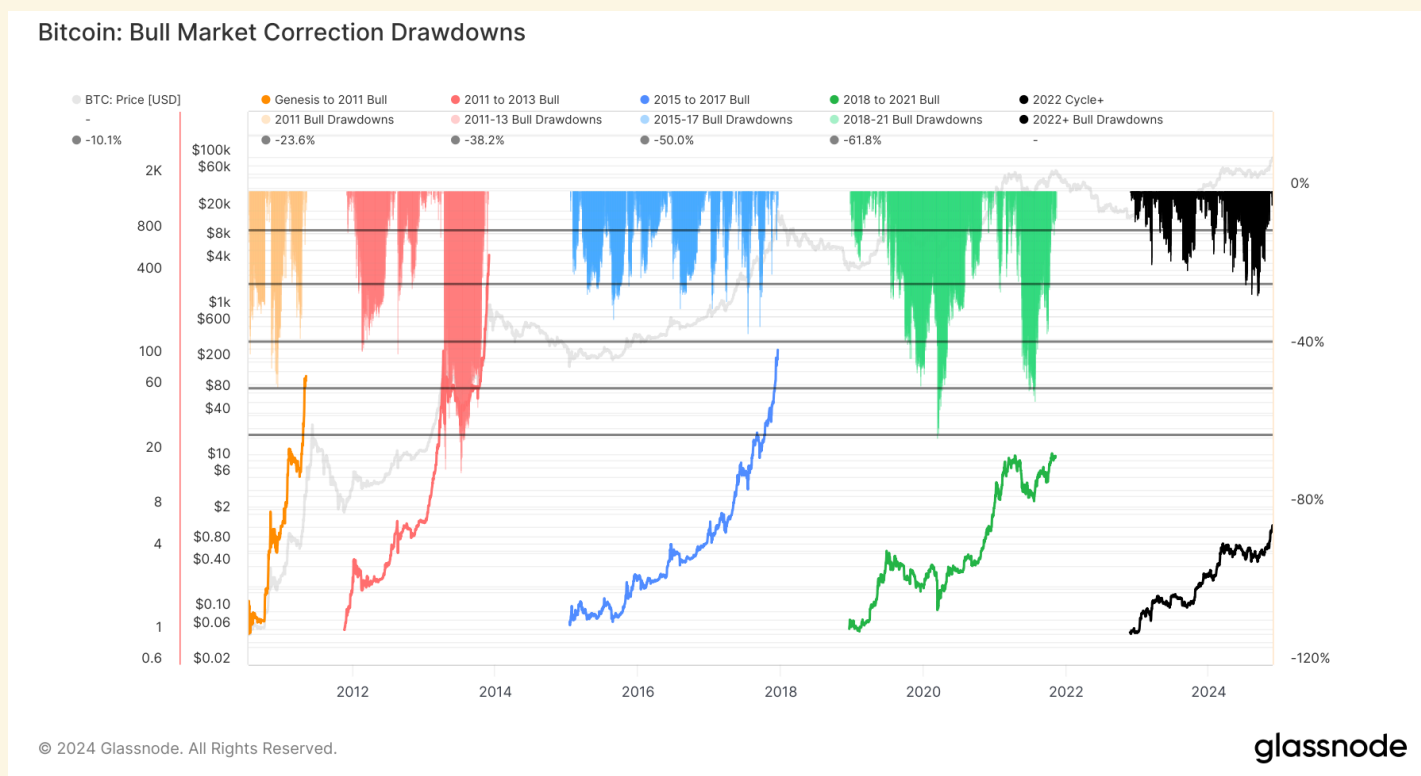
“When Money Dies,” which details the step-by-step process of how Germany spiraled into hyperinflation in 1920-1923. One striking story from this period is that many Germans became rich, while the currency and country were going through hell. These investors took out deutschmark loans, and used them to buy hard assets like real estate. Then after one to two years, they would pay off their loans with deutschmarks that had become nearly worthless, and they would still be in possession of the real thing — a house, for example.” (Wilbrrrr Wrong, Bitcoin Magazine).

Only the fund is not buying real estate; we are buying the most pristine store-of-value asset humanity has ever encountered. We have Bitcoin.

Our strategy involves using the fund's cold-storage Bitcoin as collateral for a Bitcoin-backed loan. We carefully manage our loan-to-value ratio, targeting 20% of Bitcoin's USD value.

Maintaining a loan-to-value ratio between 15% and 30%, with a target of 20%, allows the fund to avoid forced liquidation and ensures the fund can endure significant drawdowns in Bitcoin's price.

Historically, Bitcoin bull markets have seen significant drawdowns between periods of price increases. As price action occurs in waves, the fund is positioned to endure that volatility while continuing to execute an accretive Bitcoin strategy.



For example, with a BTC stack worth \$100,000, the initial loan would be for \$20,000, which would be used to purchase more BTC.

If the value of the bitcoin stack falls to \$80,000, then Loan-To-Value (LTV) rises to 25%. (The loan value of \$20k is now divided by the updated \$80k value of the stack.)

If the loan to value approaches the 30% threshold, then we sell BTC to pay off a portion of the loan. We do not want to overreact to momentary swings during a volatile bull market so we would sell enough Bitcoin to bring the LTV back down to 25%.

On the opposite side, if the BTC price rises, then the Loan-to-Value will fall. Using the previous example, if the bitcoin stack rises to \$120,000, then LTV is now 16.7% — the \$20k loan is now divided by \$120k. If LTV falls to 15%, then the strategy decides that it is safe to take out a new loan, and bring LTV back up to 20%.

We are steadfast in maintaining a disciplined approach to this strategy. While we remain bullish on Bitcoin, our actions will strictly follow the outlined loan-to-value framework. We will not let optimism override the necessity to sell Bitcoin if the LTV reaches the 30% threshold.

Fees to Consider for the Loan To Value Strategy

Interest Rate: 14%

Sale Time: Conversion from BTC to USD occurs within a day.

Rollovers: Loans mature every 12 months. At maturity, loans are rolled over, with the USD loan size adjusted to include the origination fee for the new loan.

Interest Expense: When initiating a new loan, we reserve sufficient funds to cover interest expenses for both the current and upcoming quarters across all loans. The remaining balance is used to purchase BTC.

Bitcoin-backed loans will be utilized only when we determine they are accretive in Bitcoin terms and aligned with market conditions.

Volatility is vitality, but like fire, if we do not harness the energy properly, there is potential for getting burned. Therefore, we will be diligent in the execution of our LTV strategy by committing to abide by our outlined metrics and navigating our position accordingly. The coming years will feature tremendous volatility as well as opportunity for those who can balance optimism with discipline. We are bullish, but acting in a safe and secure manner remains our highest priority.

**“Prometheus gave us fire,
Satoshi gave us money”**
-Saylor



Who can Invest?

The fund is open exclusively to accredited investors, with a minimum contribution of \$250,000. Contributions can be made from various accounts, taxable and tax deferred, including checking accounts, brokerage accounts, family trusts, IRAs, 401(k)s, and Solo 401(k)s.

At this time, the fund does NOT accept in-kind (BTC) contributions, although this may change in the future as banks adapt to this evolving environment. For now, the fund is limited to accepting contributions in USD only.

Retirement Accounts

Saving for retirement requires estimating the cost of living during your retirement years. However, as the money supply expands, the dollar-denominated cost of living rises steadily over time. As a result, the fiat monetary system actively undermines your ability to meet your retirement goals.

Bitcoin provides the alternative, and our unique product enables investors to contribute directly from their retirement accounts while preserving tax-deferred benefits.

Bitcoin Prophets has an institutional relationship with ASPIRA Plans, which will provide hands-on support to facilitate the process of creating and consolidating retirement accounts into a self-directed IRA or Solo 401(k). These accounts can contribute directly to our fund while adhering to the tax-deferred requirements for such accounts. The CEO of ASPIRA is my father, who has kindly offered to provide this service free of charge.

Bitcoin is about buying back years of your life to dedicate to things you WANT to do, not things you feel you HAVE to do.



Risk Management

Bitcoin Prophets employs a robust risk management strategy designed to protect investor capital while maximizing returns. Our approach utilizes Bitcoin's unique properties, highly secure custody solutions, and dynamic portfolio adjustments.

1. Primary Investment in Bitcoin:

Allocation: 60% of our portfolio is dedicated to pure form Bitcoin, the only asset that eliminates counterparty risk. Its trustless monetary policy operates without rulers, ensuring unparalleled security and integrity.

Rationale: Bitcoin is the largest and most secure computer network on the planet. Its fixed supply and decentralized architecture make it the most dependable store of value, impervious to inflationary pressures and immune to government manipulation.

2. Cold-Storage Multi-Sig Custody:

Multi-Signature (Multi-Sig) cold storage custody is the superior solution for Bitcoin security, offering unparalleled protection against theft, hacking, or loss. By requiring multiple private keys to authorize transactions, it eliminates any single points of failure.

Multi-Sig custody aligns with a professional standard of security, demonstrating a commitment to safeguarding investor assets while maintaining full control over the fund's holdings.

3. Dynamic Rebalancing and Tactical Adjustments:

Rebalancing: Our portfolio is periodically rebalanced in response to Bitcoin's cyclical patterns and prevailing market conditions. During bull markets, we strategically trade in and out of equity positions, while during bear markets, we systematically average back into Bitcoin. This approach mitigates downside volatility and maximizes Bitcoin accumulation.

Informed Decision-Making: We utilize advanced on-chain data and macroeconomic indicators to make informed investment decisions, carefully monitoring supply metrics, miner behavior, and market sentiment. This comprehensive risk management strategy enables Bitcoin Prophets to navigate the volatile Bitcoin landscape, safeguard investor capital, and achieve superior returns.

Terms & Conditions

Minimum Contribution: \$250,000

To participate in Bitcoin Prophets, investors must commit a minimum contribution of \$250,000, ensuring alignment with our long-term investment strategy.

Management Fee: 2% Charged Quarterly (0.5% per Quarter)

We charge a management fee of 2% annually, billed quarterly at 0.5%. This fee covers the ongoing management and operational costs of the fund.

Performance Fee: 24% Charged Annually (Beyond the 12% Hard Hurdle)

Our performance fee is set at 24%, but only on returns that exceed a 12% threshold (hard hurdle). This ensures that we only benefit when your investment performs exceptionally well.

Hard Hurdle: 12%

The hard hurdle means we only charge a performance allocation on gains exceeding 12%, excluding the initial 12%, which we believe reflects the cost of capital.

Lock-Up Period: 2 Years

Investors are required to commit their capital for a minimum of two years. Early withdrawals are subject to penalties to maintain the stability and long-term focus of the fund.

Redemptions: 60 Days' Notice and a 25% Gate per Withdrawal Request

Redemptions require 60 days' notice. To manage liquidity and protect all investors, each withdrawal request is subject to a 25% gate of the Limited Partner's Capital Account per request period.

INVESTOR RELATIONS

- Weekly Podcast - Educational, News, Developments, Q&A, Discussions
- Monthly Performance Reporting
- Learning Modules - Bitcoin, Austrian Economics, Money, Cold Storage and more.
- Community Engagement
- Monthly Newsletter
- Open Dialogue and Q&A

The Team



MATEO DIDOMENICO

Managing Director,
Founder

About

Mateo DiDomenico is the Managing Director and Founder of Bitcoin Prophets. Mateo oversees the investment portfolio, conducts in-depth market analysis, and cultivates and maintains strong relationships with investors, ensuring their alignment with the fund's vision and goals.

With over four years of investment experience in the Bitcoin space, Mateo has established himself as a visionary leader and expert in Bitcoin investment. He earned his MBA from Cal State East Bay, where he also excelled as an athlete, playing for their D2 soccer program and participating in track.

Mateo's passion for truth and innovation led him to create the Bitcoin Prophets Podcast, where he shares insights and educates listeners about Bitcoin and the evolving financial landscape.



JONATHAN BARRETT

Business Development, Swiss
Army Knife, Co-founder

About

Jonathan is focused on driving the company's growth, directing his attention on business development and management, partnerships, marketing, and creating vision. His diverse skillset and ambition allows him to attack any task/role. His skills and aspirations to positively change the world led him to Bitcoin Prophets and an executive role in the fund.

Jonathan earned his Sociology degree from Dartmouth, where he also won two Ivy-League championships in his 3 years playing on the Division 1 football team. After Dartmouth, his understanding of human behavior and societal trends led him to dive into economics, as it is one of the most important foundations in shaping society.

He recognizes Bitcoin's potential to drive profound societal change and the unique opportunity for people to embrace innovation and build a more prosperous future at the individual (micro) level and the global (macro) levels.

ADVISORS

JOSEPH DIDOMENICO



Joseph serves as an advisor for Bitcoin Prophets, specializing in guiding investors who use IRA, 401(k), or Qualified Plan funds to invest in the fund. He brings a wealth of experience from the Fintech sector, having founded WealthFlex, a startup acquired by Yieldstreet in 2019.

Currently, Joseph is at the forefront of innovation as the founder of two Fintech startups focused on private asset custody. His expertise in this niche area ensures that Bitcoin Prophets' investors receive top-notch advice and support. Additionally, Joseph holds the position of Advisory Board Chairman, where he is responsible for recruiting board members and facilitating strategic meetings. His leadership and insight are invaluable assets to Bitcoin Prophets.

Service Providers

Tax and Audit: Richey May

**RICHEY
MAY**

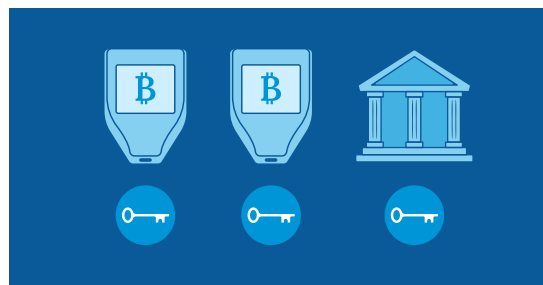
Administrator: HC Global



Legal: Cole Frieman & Mallon

**COLE—
FRIEMAN
& MALLON**

Bitcoin Custody:
Multi Signature Cold Storage



Broker: Interactive Brokers



Bank: Wintrust

WINTRUST®

Conclusion

The competition for money will be won with nothing other than—money.

It's time to take control of our property by securing it where tyrannical authorities cannot seize it. Cold-storage Bitcoin restores property rights for 8 billion people and empowers us to reclaim our God-given rights to freedom.

“The losers now will be later to win” — Bob Dylan.

Even those who lose everything during this transition will quickly recover in a society founded on sound money. A society rooted in Bitcoin's integrity will encourage moral behavior and discourage immorality.

Always treat others with respect and kindness, and lend a hand to those in need. Bitcoiners are set to become the wealth holders of the future, and, fortunately, we are a community of some of the greatest people on earth.

We are accumulating Bitcoin because we know it is the money. We are not trading Bitcoin to earn more dollars; we are leveraging tools from the fiat monetary system to accumulate more Bitcoin. Bitcoin is the endgame.

Nothing stops this train. Learn about Bitcoin and buy Bitcoin. In the end, there will be only one winner—Bitcoin will be Bitcoin.

“It might make sense just to get some in case it catches on. If enough people think the same way, that becomes a self-fulfilling prophecy”

-Satoshi Nakamoto



Contact Us for Inquires

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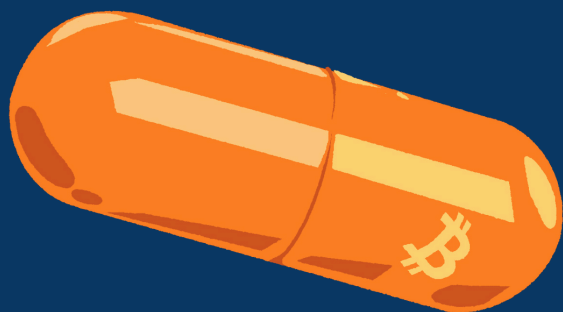
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Endnotes

Endnote No. 1. The description herein of the approach of Bitcoin Prophets and the targeted characteristics of its strategies and investments is based on current expectations and should not be considered definitive or a guarantee that the approaches, strategies, and investment portfolio will, in fact, possess these characteristics. In addition, the description herein of the Fund's risk management strategies is based on current expectations and should not be considered definitive or a guarantee that such strategies will reduce all risk. These descriptions are based on information available as of the date of preparation of this document, and the description may change over time. Past performance of these strategies is not necessarily indicative of future results. There is the possibility of loss and all investment involves risk including the loss of principal.

Endnote No. 2. Any projections, forecasts and estimates contained in this document are necessarily speculative in nature and are based upon certain assumptions. In addition, matters they describe are subject to known (and unknown) risks, uncertainties and other unpredictable factors, many of which are beyond the control of Bitcoin Prophets. No representations or warranties are made as to the accuracy of such forward-looking statements. It can be expected that some or all of such forward-looking assumptions will not materialize or will vary significantly from actual results. Accordingly, any projections are only estimates and actual results will differ and may vary substantially from the projections or estimates shown.

Endnote No. 3. The graphs, charts and other visual aids are provided for informational purposes only. None of these graphs, charts or visual aids can and of themselves be used to make investment decisions. No representation is made that these will assist any person in making investment decisions and no graph, chart or other visual aid can capture all factors and variables required in making such decisions.

Endnote No. 4. The targets described herein are subject to change. Bitcoin Prophets may at any time adjust, increase, decrease or eliminate any of the targets, depending on, among other things, conditions and trends, general economic conditions and changes in Bitcoin Prophets' investment philosophy, strategy and expectations regarding the focus, techniques and activities of its strategy.

Endnote No. 5. The information provided herein describes investments diligence by Bitcoin Prophets and is solely provided for illustrative purpose. The portfolio companies identified herein are not current portfolio companies of the Fund, but may be in the future. There is no guarantee that the Fund will invest in a comparable company.

Endnote No. 6. The summary provided herein of the Fund's terms and conditions does not purport to be complete. The Fund's Memorandum should be read in its entirety prior to an investment in the Fund.

Endnote No. 7. Certain hypothetical scenarios described herein are for illustrative purposes only and the securities described are not actual securities held by the Fund. Inclusion of such scenarios is not intended as a recommendation to purchase or sell any security and performance of these scenarios is not necessarily indicative of actual results.